

Power of Attorney form

Use this form to nominate a Power of Attorney (POA) on your account and nominate their level of access. Please scan and email the completed form and a certified copy of a statutory document (e.g. the POA document) to clientservices@mortgageinfo.com.au

1. Your account(s)

List the account number(s) you want the POA to have access to:

2. Do you want to add, remove or change access?

Add POA Remove POA Change access level of POA

3. POA access level

You will need to complete the Home Loans Identification form and return this along with certified copies of their identification

- Enquire** - this allows the POA to access details about your account(s) over the phone only. The POA will not be issued a access code and cannot access your account(s) online.
- View** - this allows the POA to access details about your account(s) over the phone and online. The POA will be issued an access code to log in online.
- View and transact** - authorises the POA to access details about your account(s) over the phone and online. The POA will be issued an access code to log in online. They can make withdrawals from your account(s) and update your account details, but they cannot close your account(s).

4. POA's details

All fields are mandatory

Full name

Known by any other names
(write 'none' if not applicable)

Occupation

Industry

Source of wealth

Please indicate how the nominated POA has mainly accumulated their wealth. Select one from the available responses:

- Business operations Savings from employment Superannuation Investments
- Inheritance/gift Sale of a property or asset Legal settlement Foreign income

D.O.B / / Mobile

Residential address
(no PO Box)

Mailing address

Email

Authorised POA signature

Date / /

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5. Your acceptance

By accepting below you acknowledge that:

- The POA will not be granted access or issued any cards (e.g. debit card) on the account;
- You may cancel this access at any time by filling out this form and selecting 'Remove POA' or by notifying us;
- We may choose to place a stop on your Account or cancel any authority you have given if:
 - you or the POA does not comply with the terms of this authority or the Terms and Conditions of your Account; or
 - a dispute arises between you and the POA; or
 - we receive notification of the death, bankruptcy or loss of capacity of you or the POA; or
 - for any other reason in our discretion.
- We'll notify you if we cancel an authority you have given; and
- We won't be liable for any loss or damage suffered by you from us placing a stop on your account(s) or cancelling any authority you have given.
- Any POA executing this form confirms that they are not aware that the POA under which it signs has been revoked or is not valid

Note: All borrower/account holders must sign the form including guarantors and company loan parties.

Borrower / Account holder 1	<input type="text"/>	
Borrower / Account holder 1 signature	<input type="text"/>	Date <input type="text"/> / <input type="text"/> / <input type="text"/>
Borrower / Account holder 2	<input type="text"/>	
Borrower / Account holder 2 signature	<input type="text"/>	Date <input type="text"/> / <input type="text"/> / <input type="text"/>
Borrower / Account holder 3	<input type="text"/>	
Borrower / Account holder 3 signature	<input type="text"/>	Date <input type="text"/> / <input type="text"/> / <input type="text"/>
Borrower / Account holder 4	<input type="text"/>	
Borrower / Account holder 4 signature	<input type="text"/>	Date <input type="text"/> / <input type="text"/> / <input type="text"/>
Borrower / Account holder 5	<input type="text"/>	
Borrower / Account holder 5 signature	<input type="text"/>	Date <input type="text"/> / <input type="text"/> / <input type="text"/>
Borrower / Account holder 6	<input type="text"/>	
Borrower / Account holder 6 signature	<input type="text"/>	Date <input type="text"/> / <input type="text"/> / <input type="text"/>

Home loans are issued by Macquarie Bank Limited ABN 46 008 583 542 AFSL and Australian Credit Licence 237502 (MBL) or Perpetual Limited ABN 86 000 431 827 (Lender). Home loans issued by the Lender are serviced by Macquarie Securitisation Limited ABN 16 003 297 336, Australian Credit Licence 237863.