

Consumer Data Right (CDR) Nominated representative form

Macquarie Bank Limited ABN 46 008 583 542 AFSL and Australian Credit Licence 237502

Complete this form to appoint or revoke an individual as a Nominated Representative.

A Nominated Representative is a person that is appointed to give, amend and manage authorisations to share CDR data from your organisation's nominated facility or facilities with accredited data recipients.

- Please use black ink.
- Please see Appendix A for a list of facility types that are eligible for data sharing.

1. Authority instructions

Please select one of the following options:


Appoint an individual as a Nominated Representative to give, amend and manage authorisations to share CDR data on behalf of the organisation listed below ► **Complete Section 2, 3 & 5**

OR

Revoke an individual as a Nominated Representative to give, amend and manage authorisations to share CDR data on behalf of the organisation listed below ► **Complete Section 4 & 5**

Organisation name:

2. Appoint a Nominated Representative

 Complete this section to specify the individual that you would like to appoint as a Nominated Representative. You must complete a separate form for each Nominated Representative.

A Nominated Representative must:

- be an individual that is 18 years or older, and
- have access to Macquarie Business Online (Note: if the individual does not have access, please contact your relationship manager).

Macquarie ID:

Date of birth (DD/MM/YYYY):

First and middle name(s):

Surname:

Mobile phone number:

Email address:

3. Facility Instructions

3.1 Facility Authorities

Please select **one** of the following options:

Authority for all facilities - the Nominated Representative can give, amend and manage authorisations to share CDR data on behalf of your organisation for ALL of your organisation's facilities.

OR

Authority for selected facilities - the Nominated Representative can give, amend and manage authorisations to share CDR data on behalf of your organisation for SOME of your organisation's facilities ► **Go to Section 3.2**

Please note


- CDR Data sharing can only be requested for eligible facility types (listed in Appendix A).
- When CDR data sharing is enabled on a facility, it will be enabled for all sub-accounts within that facility, as at the date of processing. Future sub-accounts that open under the facility will not be automatically enabled for CDR data sharing.
- The facilities submitted on the form must be held by the organisation that is listed in Section 1 above. If held by a related entity, a separate form must be completed to appoint a Nominated Representative for that entity.

3.2 Facility Nominated Representatives data

Complete the section below to specify the facilities that the Nominated Representative will have authority to share CDR data for.

Facility name	Facility number
1	
2	
3	
4	
5	
6	
7	
8	
9	
10	

4. Revoke a Nominated Representative

 Complete this section to specify an individual that you would like to revoke as a Nominated Representative. Existing Nominated Representatives will remain on your facilities if this section is not completed.

Please note: Revoking a Nominated Representative only removes their authority to give, amend and manage authorisations to share CDR data, it does not remove their existing access to Macquarie Business Online.

Name of the Nominated Representative to be revoked:

Macquarie ID(if known):

Select this option if you want to also revoke all existing CDR data sharing authorisations that were setup by this Nominated representative. Existing CDR authorisations will remain in place if this option is not selected.

5. Declaration and signatures

This form must be signed by any one of the following:

- for companies (including corporate trustees), two directors or a director and a company
- secretary for a sole director/secretary company, the director/company secretary
- for partnerships, any two partners
- for trusts/SMSF (with individual Trustees), any one individual Trustee
- for any entity type, per an established Power of Attorney

By completing and signing this form, I/we:

- accept and agree to be bound by the terms and conditions in section 6 of this form.

Authorised signatory:

Date (DD/MM/YYYY):

Full name:

Authorised signatory:

Date (DD/MM/YYYY):

Full name:

6. Declaration

Appointing a Nominated Representative

6.1 By signing this form to request the appointment of an individual as a Nominated Representative, you acknowledge and agree that:

- a. we may accept instructions from the Nominated Representative to give, amend and manage authorisations to share CDR data from your organisation's facility or facilities, specified in Section 3 of this form, with accredited data recipients.
- b. your organisation's CDR data will be shared in accordance with the Australian Consumer Data Right legislation, rules and standards, and;
- c. we are entitled to rely on this Authority until such time that you provide us with a new Authority form with instructions to 'Revoke' as set out in Section 1 above.

Revoking a Nominated Representative

6.2 By signing this form to request the revocation of a Nominated Representative, you acknowledge and agree that:

- a. by providing instructions to 'Revoke' as set out in Section 1 of this form, the individual listed in Section 4 above will be removed as a Nominated Representative and will no longer be able to give, amend and manage authorisations to share CDR data on behalf of your organisation, and;
- b. by providing instructions to revoke all existing data sharing authorisations in Section 4 above, any existing authorisations set up by the Nominated Representative listed in Section 4 to share CDR data with accredited data recipients will be revoked. If we do not receive these instructions, any existing authorisations will expire within the timelines specified in the Australian Consumer Data Right legislation, rules and standards.

Limitation of liability

6.3 By signing this form, you acknowledge and agree that:

- a. you indemnify us against any losses or damages suffered or incurred by us as a result of us acting in accordance with this Authority. This includes any losses or damages incurred as a result of breaches of privacy or confidentiality, or fraud caused, or contributed to, by a Nominated Representative's authorisations to share CDR data on behalf of your organisation, and;
- b. this indemnity survives revocation of this Authority.

7. Appendix A

The following Business Banking facility types are eligible for data sharing under the Consumer Data Right:

- Macquarie Business At Call Investment
- Macquarie Business Term Deposit
- Macquarie Business Cheque
- Macquarie Regulated Trust
- Macquarie Property Versatile
- Macquarie Property Essential
- Macquarie Property Plus
- Macquarie ONE ResiONE/Macquarie Advantage Resi
- Macquarie ONE HomeONE
- Fully Drawn Advance (including Specialist Exertion Loan)
- Smart Business Loan
- Macquarie ONE CommOne
- Macquarie ONE ResiBIZ/Macquarie Advantage Business (Resi)
- Macquarie ONE CommBiz
- SMSF Property Loan
- Revolving Line of Credit
- Business Overdraft

Sign

 Wet signature

Submit

 Email to business@macquarie.com

Need Help?

For more information, please visit **Business Banking Help Centre**.