

Macquarie Security interest pledge

Macquarie Investment Management Limited ABN 66 002 867 003 AFSL 237492 Macquarie Bank Limited ABN 46 008 583 542

Please use this form to pledge a security interest for your Margin Loan to your existing Wrap account.

Important information

Upon pledging a security interest on your account(s), withdrawals from the account must be authorised by the margin lender. To facilitate this restriction on withdrawals, existing services that a standard account offers will be removed. Where applicable, these include and are not limited to:

- periodic payments from the Macquarie Cash Management Account, Macquarie Vision Cash Account, Macquarie Consolidator Cash Account or Macquarie Wrap Cash Account
- direct debits
- Macquarie Online
- Cash account interest payments will be reinvested and not paid to a pre-nominated account.

This form is to be signed by both the margin lender and investor(s).

1. Account details

Wrap account number:

Margin loan account number

Full account name:

2. Borrower or guarantor details

How is this account to be linked?

As a borrower

As a guarantor, please supply the name of the borrower:

3. Declaration and signatures of investors

I/We request to pledge a security interest for my/our margin loan on the above listed account. I/We acknowledge that assets contained in the account are mortgaged to the margin lender and as such any withdrawals from the account must be authorised by the margin lender.

Signature 1:

Signature 2:

Director

Director

Secretary

Secretary

Sole Director, for and on behalf of the company by authority of the directors

Sole Director, for and on behalf of the company by authority of the directors

Name:

Date:

Name:

Date:

4. Margin lender nominated account details – MANDATORY (margin lender use only)

BSB:

Account Number:

□	□	□	□	-	□	□	□	□
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Account name:

Financial institution account held with:

5. Declaration and signatures of margin lender

We confirm that a margin lending application form has been received and approved for the client(s) listed above and authorise Macquarie Investment Management Limited to link a Macquarie Investment Manager, Macquarie Investment Manager II, Macquarie Investment Consolidator, Macquarie Investment Consolidator II, Macquarie Investment (Vision), Macquarie Trading, or Macquarie Investment Accumulator with the Margin Lender holding security over the account and/or authorise Macquarie Bank Limited to hold the client(s) Macquarie Cash Management Account, Macquarie Vision Cash Account, Macquarie Consolidator Cash Account or Macquarie Wrap Cash Account as security for the Margin Lender.

Signature 1

Signature 2

Date:

Name:

Date:

Name:




Company:

Company:

Sign (Client/s)

- Wet signature, or
 - Electronic signature from an approved provider.
- Visit Help Centre to view our requirements.

Submit

-  Upload to **Request Centre** (advisers only)
-  Email to wrapsolutions@macquarie.com
-  Mail to **GPO Box 4045, Sydney, NSW, 2001**

Sign (Margin Lender)

- Wet signature
- Electronic signatures are not accepted on this form.

Need Help?

If you're an adviser, you can visit **Adviser Help Centre** or chat to us through Adviser Online
If you're a client, you can visit our **Personal Help Centre** or speak to your adviser